

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re ENRON CORPORATION SECURITIES
LITIGATION

§ Civil Action No. H-01-3624
§ **(Consolidated)**

§ CLASS ACTION

This Document Relates To:

MARK NEWBY, et al., Individually and On
Behalf of All Others Similarly Situated,

Plaintiffs,

vs.

ENRON CORP., et al.,

Defendants.

THE REGENTS OF THE UNIVERSITY OF
CALIFORNIA, et al., Individually and On Behalf
of All Others Similarly Situated,

§ Civil Action No. H-04-0088

§ CLASS ACTION

Plaintiffs,

vs.

MILBANK, TWEED, HADLEY & McCLOY
LLP, et al.,

Defendants.

**ORDER APPROVING GOLDMAN PLAN OF ALLOCATION OF SETTLEMENT
PROCEEDS**

This matter having come before the Court on February 4, 2010, on Representative Plaintiffs' request for approval of the Goldman Plan of Allocation of settlement proceeds in the above-captioned action; the Court having considered all papers filed and proceedings had herein; and otherwise being fully informed in the premises;

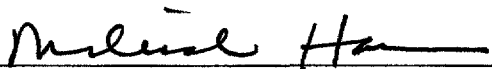
IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:

1. For purposes of this Order, the terms used herein shall have the same meanings as set forth in the Stipulation of Settlement dated as of August 3, 2009 (the "Stipulation"), and filed with the Court.
2. Pursuant to and in compliance with Rule 23 of the Federal Rules of Civil Procedure, this Court hereby finds and concludes that due and adequate notice was directed to all Persons and entities who are Settlement Class Members and who could be identified with reasonable effort, describing the Plan of Allocation (the "Goldman Plan of Allocation").

3. The Court finds and concludes that the Goldman Plan of Allocation provides a fair and reasonable basis upon which to allocate the proceeds of the Net Settlement Fund established by the Stipulation among Settlement Class Members for at least two reasons. First, the Goldman Plan of Allocation is based on the same formula previously approved by the Court with respect to the Plan of Allocation relating to all Enron-related securities (Docket No. 6028). Second, the Goldman Plan of Allocation calculates claims based on the statutory measure of damages set forth in §11 of the Securities Act of 1933 (15 U.S.C. §77k), the only claims asserted against Goldman Sachs. Accordingly, the Court finds and concludes that the Goldman Plan of Allocation is, in all respects, fair, reasonable and adequate and the Court approves the Goldman Plan of Allocation.

IT IS SO ORDERED.

DATED: February 4, 2010



THE HONORABLE MELINDA HARMON
UNITED STATES DISTRICT JUDGE

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